

SAN GABRIEL VALLEY WATER COMPANY

April 24, 2015

Advice Letter 460

U337W

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

San Gabriel Valley Water Company ("San Gabriel") hereby submits one original and four copies of the following changes in tariff sheets applicable to its Los Angeles County and Fontana Water Company divisions:

<u>CPUC Sheet No.</u>	<u>Title</u>	<u>Schedule No.</u>	<u>Canceling CPUC Sheet No.</u>
2449-W	California Alternative Rates for Water	LA-CARW	2417-W
2450-W	California Alternative Rates for Water (cont.)	LA-CARW	2421-W
2451-W	California Alternative Rates for Water	FO-CARW	2274-W*
2452-W	Notice & Application for California Alternative Rates for Water Program	Form 16A	2276-W
2453-W	Notice & Application for California (cont.) Alternative Rates for Water Program	Form 16A	2277-W
2454-W	Notice & Application for California Alternative Rates for Water Program	Form 16B	2278-W
2455-W	Notice & Application for California (cont.) Alternative Rates for Water Program	Form 16B	2279-W
2456-W	Table of Contents (cont.)	N/A	2280-W
2457-W	Table of Contents (cont.)	N/A	2422-W
2458-W	Table of Contents	N/A	2443-W

Purpose

The purpose of this advice letter is to update the income eligibility guidelines for San Gabriel's low-income ratepayer assistance program, CARW (California Alternative Rates for Water). The eligibility guidelines were modified as follows:

Household Size	From June 1, 2015 to May 31, 2016
1	\$31,860
2	\$31,860
3	\$40,180
4	\$48,500
5	\$56,820
6	\$65,140
7	\$73,460
8	\$81,780
Each Additional	\$8,320

Since this advice letter only updates the income eligibility guidelines, but does not request a change in rates, a Commission resolution is not required for approval. **This advice letter is designated as a Tier 1 advice letter and will become effective on June 1, 2015.**

Discussion

On May 5, 2005, the Commission in Ordering Paragraph No. 1 of Decision No. 05-05-015, in Application 03-04-025, adopted San Gabriel's proposed CARW program for both its Los Angeles County and Fontana Water Company divisions. San Gabriel's CARW program offers a reduction on monthly service charges to customers meeting the following criteria: (1) customer account is classified as residential, (2) housing unit is either a single family dwelling or duplex, (3) service is provided through a 1-inch or smaller meter, and (4) household income eligibility is met.

The household income eligibility, patterned after the energy utilities' CARE (California Alternative Rates for Energy) program, is updated annually by the Commission. On March 2, 2015, the Commission's Energy Division updated the household income eligibility for the twelve month period, June 1, 2015 to May 31, 2016. Accordingly, San Gabriel submits the attached tariff sheets with the updated income eligibility guidelines in the appended proposed tariffs.

The actions requested in this advice letter are not now the subject of any formal filings with the California Public Utilities Commission, including a formal complaint, nor action in any court.

Notice of Advice Letter Filing

This advice letter does not seek to increase any rate or charge. Therefore, notice of this advice letter is not required under General Rule 4.2. In accordance with Water Industry Rule 3.3 of General Order 96-B, San Gabriel will post this advice letter to its website www.sgvwater.com.

Distribution of this advice letter is being made to the attached service list in accordance with Water Industry Rule 4.1 of General Order No. 96-B.

Protest and Responses

Anyone may respond to or protest this advice letter. A response supports the filing and may contain information that proves useful to the Commission in evaluating the advice letter. A protest objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds are:

- (1) San Gabriel did not properly serve or give notice of the advice letter;
- (2) The relief requested in the advice letter would violate statute or Commission order, or is not authorized by statute or Commission order on which San Gabriel relies;
- (3) The analysis, calculations, or data in the advice letter contain material error or omissions;
- (4) The relief requested in the advice letter is pending before the Commission in a formal proceeding;
- (5) The relief requested in the advice letter requires consideration in a formal hearing, or is otherwise inappropriate for the advice letter process; or
- (6) The relief requested in the advice letter is unjust, unreasonable, or discriminatory provided that such a protest may not be made where it would require relitigating a prior order of the Commission.

A protest shall provide citations or evidence where available to allow staff to properly consider the protest.

A response or protest must be made in writing or by electronic mail and must be received by the Division of Water and Audits within 20 days of the date this advice letter is filed. The address for mailing or delivering a protest is:

Tariff Unit, Division of Water and Audits, 3rd floor
California Public Utilities Commission,
505 Van Ness Avenue, San Francisco, CA 94102
water_division@cpuc.ca.gov

On the same date the response or protest is submitted to the Division of Water and Audits, the respondent or protestant shall send a copy of the protest by mail to us, addressed to San Gabriel:

San Gabriel Valley Water Company
Rate Department
11142 Garvey Avenue
El Monte, CA 91733
FAX: (626)448-5530 or
E-mail dadellosa@sgvwater.com

April 24, 2015

If you have not received a reply to your protest within 10 business days, contact me at (626) 448-6183.

Cities and counties that need approval of their Board of Supervisors or Board of Commissioners to protest should inform the Division of Water and Audits, within the 20 day protest period, so that a late filed protest can be entered. The informing document should include an estimate of the date the proposed protest might be voted on.

San Gabriel Valley Water Company

A handwritten signature in black ink, appearing to read "Daniel A. Dell'Osa", written over a horizontal line.

Daniel A. Dell'Osa
Director of Rates and Revenue

cc: James Boothe, CPUC – Division of Water and Audits
Hani Moussa, CPUC – Water Branch, ORA
Danilo Sanchez, CPUC – Water Branch, ORA

SCHEDULE NO. LA-CARW
Los Angeles County Tariff Area
CALIFORNIA ALTERNATIVE RATES FOR WATER

APPLICABILITY

Applicable to residential domestic service to CARW households with a 1-inch or smaller meter, where the customer meets all the Special Conditions of this rate schedule.

TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

RATES

Per Meter
Per Month

Quantity Rates (General):

For all water used, per 100 cu. ft. \$2.6906

Quantity Rates (Conservation):

For the first 13 Ccf used, 100 cu. ft. \$2.5307

For all Ccf greater than 13 Ccf per month, per 100 cu. ft.... \$2.8861

Service Charges:

For 5/8 x 3/4-inch meter \$10.50

For 3/4-inch meter 15.76

For 1-inch meter 26.27

SPECIAL CONDITIONS

1. CARW Household: A CARW Household is a household where the total gross income from all sources is less than shown on the table below based on the number of persons in the household. Total gross income shall include income from all sources, both taxable and non-taxable. Persons who are claimed as dependent on another person's income tax return are not eligible for this program.

<u>No. of Persons</u> <u>In Household</u>	<u>Total Gross</u> <u>Annual Income</u>
1	\$31,860
2	\$31,860
3	\$40,180
4	\$48,500
5	\$56,820

(C)

(C)

(continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 460

R. W. Nicholson

Date Filed _____

Decision No. _____

NAME

Effective _____

President

TITLE

Resolution No. _____

SCHEDULE NO. LA-CARW
Los Angeles County Tariff Area
CALIFORNIA ALTERNATIVE RATES FOR WATER
(continued)

SPECIAL CONDITIONS (continued)

<u>No. of Persons</u> <u>In Household</u>	<u>Total Gross</u> <u>Annual Income</u>
6	\$65,140
7	\$73,460
8	\$81,780

(C)

For households with more than eight persons, add \$8,320 annually for each additional person residing in the household.

(C)

2. Application and Eligibility Declaration: An application and eligibility declaration on a form authorized by the Commission is required for each request for service under this schedule. Renewal of a customer's eligibility declaration will be required every two years and may be required on an annual basis. Customers are only eligible to receive service under this rate schedule at one residential location at any one time, and the rate applies only to the customer's permanent primary residence. The schedule is not applicable where, in the opinion of the Utility, either the accomodation or the occupancy is transitory.
3. Commencement of Rate: Eligible customers shall be billed on this schedule commencing no later than one billing period after receipt and approval of the customer's application by the Utility.
4. Verification: Information provided by the applicant is subject to verification by the Utility. Refusal or failure of a customer to provide documentation of eligibility acceptable to the Utility, upon the request of the Utility, shall result in removal from this rate schedule.
5. Notice from Customer: It is the customer's responsibility to notify the Utility if there is a change in the customer's eligibility status.
6. Customers may be re-billed for periods of ineligibility under the applicable rate schedule.
7. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF.
8. A surcharge of \$3.13 per month for a 12-month period beginning on December 3, 2014 is to be applied to only tiered-rate customers to amortize the undercollection in the Water Revenue Adjustment Mechanism (WRAM) Balancing Account.

(D)

(To be inserted by utility)

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R. W. Nicholson

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NAME

Effective _____

President

TITLE

Resolution No. _____

SCHEDULE NO. FO-CARW

Fontana Water Company
CALIFORNIA ALTERNATIVE RATES FOR WATER

APPLICABILITY

Applicable to residential domestic service to CARW households with a 1-inch or smaller meter, where the customer meets all the Special Conditions of this rate schedule.

TERRITORY

Portions of Fontana, Rancho Cucamonga, Rialto, and vicinity, San Bernardino County.

RATES

Same as provided under Schedule FO-1 or FO-1C, whichever is applicable to the CARW customer, but reduced by the following monthly discounts:

For 5/8 x 3/4-inch meter.....	\$ 8.00
For 3/4-inch meter.....	10.00
For 1-inch meter.....	20.00

SPECIAL CONDITIONS

1. CARW Household: A CARW Household is a household where the total gross income from all sources is less than shown on the table below based on the number of persons in the household. Total gross income shall include income from all sources, both taxable and non-taxable. Persons who are claimed as dependent on another person's income tax return are not eligible for this program.

<u>No. of Persons In Household</u>	<u>Total Gross Annual Income</u>
1	\$31,860
2	\$31,860
3	\$40,180
4	\$48,500
5	\$56,820
6	\$65,140
7	\$73,460
8	\$81,780

(C)

For households with more than eight persons, add \$8,320 annually for each additional person residing in the household.

(C)

(continued)

(To be inserted by utility)

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Resolution No. _____

Form No. 16A
San Gabriel Valley Water Company
Los Angeles County Division
Notice and Application for
California Alternative Rates for Water (CARW) Program

If your household qualifies for a discount on your energy bill under the electric or gas CARE you may also qualify for a discount on your water bill.

To apply for the CARW Program at your residence, please fill out this application and submit it to the water company. You may receive the discount on your next bill after the water company receives, verifies, and approves your completed and signed application. If your application is not approved, you will receive a letter from the water company explaining the reason for denial.

If you need help filling out the application, or would like more information about the program, call (626) 448-6183 or visit the local office.

INCOME REQUIREMENTS

(effective June 1, 2015)

Number of Persons Living in my Home	Total Combined Income From ALL Sources
1	\$31,860
2	\$31,860
3	\$40,180
4	\$48,500
5	\$56,820
6	\$65,140
7	\$73,460
8	\$81,780
For each additional person, add \$8,320	

(C)

(C)

(C)

WHAT ARE THE QUALIFICATIONS?

To qualify for Schedule No. LA-CARW I understand:

- I am a residential customer and receive water service through a 1 inch or smaller water meter.
- The water utility bill is in my name.
- I must provide verification of my household income if requested. Presentation of a utility bill (electric or gas, showing participation in their rate discount program) is acceptable verification of household income requirement.
- I may not be claimed as a dependent on another person's tax return.
- I or someone in my household participates in a qualifying Public Assistance Program or my total annual income does not exceed the amount shown on the above chart. *Total income means the total combined gross household income of all persons living in my home.*
- I must re-apply each time I move.
- I must renew my application every two years, or sooner, if requested.
- I must notify the utility within 30 days if I become ineligible for CARW.

I understand that for CARW "gross household income" means all money and non-cash benefits, available for living expenses, from all sources, both taxable and non-taxable, before deductions, for all people who live in my home. This includes, but is not limited to: wages, salaries, and commissions; child/spousal support; interest, dividends, or withdrawals from savings accounts, stocks and bonds, or retirement accounts such as IRA and 401K accounts; stocks; bonds; business or rental income; support from family or friends; cash gifts; loans; lottery winnings; tax refunds and money from insurance policies or legal settlements; Social Security; retirement, veterans, disability, or unemployment benefits and workers' compensation; AFDC; SSP; school grants, loans, scholarships, or cash and/or other income. Proof of income acceptable to the utility may be required when applying for or renewing application.

(continued)

(To be inserted by utility)

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Resolution No. _____

Form No. 16A (continued)
San Gabriel Valley Water Company
División del Condado de Los Angeles
Aviso, Solicitud y Recertificación del
Programa de Tarifas Alternativas para Agua de California
(California Alternative Rates for Water - CARW)

Si su hogar está habilitado para recibir un descuento en la factura de energía eléctrica de acuerdo con el programa CARE de energía eléctrica y gas, también podría estar habilitado para recibir un descuento en la factura de agua.

Si desea solicitar el descuento del programa CARW para su residencia, llene esta solicitud y preséntesela a la empresa de agua. Usted podría recibir el descuento en su próxima factura, después de que la empresa de agua reciba, verifique y apruebe la solicitud que usted llenó y firmó. Si no se aprueba su solicitud, recibirá una carta de la empresa de agua explicando el motivo por el cual se denegó.

Si necesita ayuda para llenar la solicitud o desea obtener mas información acerca del programa, llame al (626) 448-6183 o acérquese a la oficina local.

REQUISITOS DE INGRESOS

(vigente a partir del 1 de junio de 2015)

Cantidad de personas que viven en mi casa	Ingresos totales combinados de TODAS las fuentes
1	\$31,860
2	\$31,860
3	\$40,180
4	\$48,500
5	\$56,820
6	\$65,140
7	\$73,460
8	\$81,780
Por cada persona adicional, añada \$8,320	

(C)

(C)

(C)

¿CUÁLES SON LAS CONDICIONES?

Para estar habilitado para el Plan No. LA-CARW entiendo que:

- Debo ser un cliente residencial y recibir el servicio de agua a través de un medidor de agua de 1 pulgada o mas pequeño.
- La factura del servicio de agua debe estar a mi nombre.
- Debo presentar un comprobante de los ingresos de mi hogar, si me lo solicitan. La presentación de la factura de otro servicio público (electricidad o gas que demuestre mi participación en su programa de descuento de tarifa) es comprobante válido del requisito de ingresos del hogar.
- No podrán incluirme como persona a cargo o dependiente en la declaración de impuestos de otra persona.
- Yo u otra persona de mi hogar debemos participar en un Programa de Asistencia Pública admisible o mis ingresos anuales totales no deben exceder el monto que figura en el cuadro anterior. *Ingresos totales significa los ingresos brutos totales combinados del hogar de todas las personas que viven en mi casa.*
- Debo volver a presentar la solicitud cada vez que me mudo.
- Debo renovar mi solicitud cada dos años o antes, si me lo solicitan.
- Debo avisar a la empresa de servicios públicos antes de que transcurran 30 días si dejo de reunir los requisitos para el programa CARW.

Entiendo que para CARW "ingresos brutos del hogar" significa todas las sumas de dinero y beneficios que no son en efectivo disponibles para los gastos de subsistencia de todas las personas que viven en mi hogar, provenientes de todas las fuentes, tanto gravables como no gravables, antes de deducciones. Esto incluye, entre otras cosas, sueldos, salarios y comisiones; manutención de hijos y cónyuge; intereses, dividendos o retiros de cuentas de ahorros, acciones y bonos, o cuentas de jubilación, tales como cuentas IRA y 401K; acciones; bonos; renta proveniente de negocios o alquileres; ayuda económica de familiares o amigos; regalos en efectivo; préstamos; premios de lotería; reembolsos de impuestos y dinero de pólizas de seguro y arreglos judiciales; Seguro Social; beneficios de jubilación, beneficios para veteranos, beneficios por incapacidad o desempleo y compensación a los trabajadores; Ayuda para Familias con Hijos Dependientes (AFDC); Pago Suplementario del Estado (SSP); y subvenciones escolares, préstamos escolares, becas u otras. La empresa de agua puede requerir comprobante de ingresos o comprobante de que participa en un Programa de Asistencia Pública al solicitar o renovar el descuento.

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(To be inserted by utility)

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TITLE

Form No. 16B
Fontana Water Company Division
Notice and Application for
California Alternative Rates for Water (CARW) Program

If your household qualifies for a discount on your energy bill under the electric or gas CARE programs, you may also qualify for a discount on your water bill.

To apply for the CARW Program at your residence, please fill out this application and submit it to the water company. You may receive the discount on your next bill after the water company receives, verifies, and approves your completed and signed application. If your application is not approved, you will receive a letter from the water company explaining the reason for denial.

If you need help filling out the application, or would like more information about the program, call (909) 822-2201 or visit the local office.

INCOME REQUIREMENTS

(effective June 1, 2015)

Number of Persons Living in my Home	Total Combined Income From ALL Sources
1	\$31,860
2	\$31,860
3	\$40,180
4	\$48,500
5	\$56,820
6	\$65,140
7	\$73,460
8	\$81,780

For each additional person, add \$8,320

WHAT ARE THE QUALIFICATIONS?

To qualify for Schedule No. FO-CARW I understand:

- I am a residential customer and receive water service through a 1 inch or smaller water meter.
- The water utility bill is in my name.
- I must provide verification of my household income if requested. Presentation of a utility bill (electric or gas, showing participation in their rate discount program) is acceptable verification of household income requirement.
- I may not be claimed as a dependent on another person's tax return.
- I or someone in my household participates in a qualifying Public Assistance Program or my total annual income does not exceed the amount shown on the above chart. *Total income means the total combined gross household income of all persons living in my home.*
- I must re-apply each time I move.
- I must renew my application every two years, or sooner, if requested.
- I must notify the utility within 30 days if I become ineligible for CARW.

I understand that for CARW "gross household income" means all money and non-cash benefits, available for living expenses, from all sources, both taxable and non-taxable, before deductions, for all people who live in my home. This includes, but is not limited to: wages, salaries, and commissions; child/spousal support; interest, dividends, or withdrawals from savings accounts, stocks and bonds, or retirement accounts such as IRA and 401K accounts; stocks; bonds; business or rental income; support from family or friends; cash gifts; loans; lottery winnings; tax refunds and money from insurance policies or legal settlements; Social Security; retirement, veterans, disability, or unemployment benefits and workers' compensation; AFDC; SSP; school grants, loans, scholarships, and cash and/or other income. Proof of income acceptable to the utility may be required when applying for or renewing application.

(continued)

(To be inserted by utility)

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16B	Fontana Water Company Division Notice and Application for California Alternative Rates for Water (CARW) Program	2454-W 2455-W	2143-W 2145-W	(C) (C)
17A	Los Angeles County Division Tenant Notification	2027-W		
17B	Fontana Water Company Division Tenant Notification	2028-W		

(To be inserted by utility)

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(continued)

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The following listed tariff sheets contain all effective rates and rules affecting the rates and services of the utility, together with information relating thereto:

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(continued)

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DISTRIBUTION LIST
San Gabriel Valley Water Company
Los Angeles County Division
Advice Letter No. 460

City of Arcadia
240 West Huntington Drive
Arcadia, CA 91006

City Clerk, City of Rosemead
8838 Valley Boulevard
Rosemead, CA 91770

City Clerk, City of Baldwin Park
14403 East Pacific Avenue
Baldwin Park, CA 91706

City Clerk, City of San Gabriel
425 South Mission Drive
San Gabriel, CA 91778

California-American Water Company
1033 B Ave. Suite 200
Coronado, CA 92118-3439

San Gabriel County Water District
8366 East Grand Avenue
Rosemead, CA 91770

City of El Monte Water Department
11333 Valley Boulevard
El Monte, CA 91734

City of Santa Fe Springs Water Department
Post Office Box 2120
Santa Fe Springs, CA 90670

City of Industry Waterworks System
Post Office Box 3136
La Puente, CA 91744

City Clerk, City of South El Monte
1415 Santa Anita Avenue
South El Monte, CA 91733

City Clerk, City of Irwindale
5050 North Irwindale Avenue
Irwindale, CA 91706

Golden State Water Company
Attn: Ronald Moore, Regulatory Affairs
630 East Foothill Boulevard
San Dimas, CA 91773

City Clerk, City of La Puente
15900 East Main Street
La Puente, CA 91744

Suburban Water Systems
Attn: Bob Kelly
1325 N. Grand Ave., Suite 100
Covina, CA 91724

La Puente Valley County Water District
112 North 1st Street
La Puente, CA 91744

Valley County Water District
14521 East Ramona Boulevard
Baldwin Park, CA 91706

City of Montebello Water Department
1600 West Beverly Boulevard
Montebello, CA 90640

City of Whittier Water Department
13230 East Penn Street
Whittier, CA 90602

City of Monterey Park Water Department
320 West Newmark Avenue
Monterey Park, CA 91754

California Public Utilities Commission
Office of Ratepayer Advocates
505 Van Ness Avenue
San Francisco, CA 94102-4208

City of Pico Rivera Water Department
6615 Parsons Boulevard
Pico Rivera, CA 90660

Pico Water District
Post Office Box 758
Pico Rivera, CA 90660-0758

Kiki Carlson
Suburban Water Systems
kcarlson@swwc.com

City Clerk, City of West Covina
1444 West Garvey Avenue
West Covina, CA 91790

DISTRIBUTION LIST
San Gabriel Valley Water Company
Fontana Water Company Division
Advice Letter No. 460

Kendall H. MacVey, Esq.
Best, Best & Krieger, LLP
3750 University Avenue
Riverside, CA 92501

City of Rialto Water Department
150 South Palm Avenue
Rialto, CA 92376

City of Colton Water Department
650 North La Cadena Drive
Colton, CA 92324

West Valley Water District
Post Office Box 920
Rialto, CA 92377

Cucamonga Valley Water District
Post Office Box 638
Rancho Cucamonga, CA 91730

Kiki Carlson
Suburban Water Systems
kcarlson@swwc.com

Debbie Brazill
Deputy City Manager
City of Fontana
8353 Sierra Avenue
Fontana, CA 92335

Chuck Hays
Public Works Director
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