

SAN GABRIEL VALLEY WATER COMPANY

June 11, 2018

Advice Letter 520-A

U337W

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

San Gabriel Valley Water Company ("San Gabriel") hereby requests ministerial review of the following changes in tariff sheets applicable to its Los Angeles County division:

<u>CPUC Sheet No.</u>	<u>Title</u>	<u>Schedule No.</u>	<u>Canceling CPUC Sheet No.</u>
2818-W	General Metered Service	LA-1	2721-W
2819-W	General Metered Service (cont.)	LA-1	2738-W
2820-W	General Metered Service - Conservation	LA-1C	2739-W
2821-W	Private Fire Service	LA-4	2695-W
2822-W	Recycled Water Metered Service	LA-6	2723-W
2823-W	Recycled Water Metered Service (cont.)	LA-6	2740-W
2824-W	Preliminary Statement, Paragraph H1	N/A	2724-W
2825-W	Table of Contents (cont.)	N/A	2816-W
2826-W	Table of Contents	N/A	2817-W

An original and four copies of this supplemental advice letter are submitted in compliance with Ordering Paragraph No. 7 of Decision No. 17-06-008 in Application No. 16-01-,002 to implement a revenue decrease of \$447,100 or 0.6% for Escalation Year 2018-2019. On May 14, 2018, San Gabriel initially submitted a request for a \$160,000 decrease in rates, but Water Division advised San Gabriel to eliminate the rate base impacts of the New Tax Law, and instead record those impacts in the 2018 Tax Accounting Memoranda Account for later consideration. This supplemental advice letter makes that change. In accordance with Water Division's letter dated May 8, 2018, to all Class A water utilities regarding implementation of the 2018 federal corporate tax rate of 21%, this is designated as a Tier 1 advice letter, with a requested effective date of July 1, 2018.

Purpose and Background

This advice letter requests authority to implement rates for Escalation Year 2018-2019 as authorized by the Commission for the Los Angeles County division in Decision No. 17-06-

008, dated June 15, 2017 in Application No. 16-01-002. Ordering Paragraph No. 7 of Decision 17-06-008 states:

7. For escalation years 2018-2019 and 2019-2020, San Gabriel Valley Water Company shall file Tier 1 advice letters to implement escalation year rate increases, consistent with the estimated increases shown in Appendices A and B hereto, in conformance with General Order 96-B on or before May 16, 2018 and May 16, 2019, respectively, as set forth in the Commission's Rate Case Plan (Decision 07-05-062) for Class A Water Utilities. These advice letters shall include appropriate supporting workpapers. The revised tariff schedules shall take effect no earlier than July 1, 2018 and July 1, 2019, respectively, and shall apply to service rendered on and after their effective dates. The advice letters shall be reviewed by the Commission's Water Division. The Water Division shall inform the Commission if it finds that the revised rates do not conform to the Rate Case Plan, this order, or other Commission decisions, and if so, shall reject the filing.

In accordance with Ordering Paragraph No. 7 of Decision No. 17-06-008, the revised tariff schedules shall take effect on July 1, 2018.

The present rate schedules in the Los Angeles County division became effective on September 20, 2017, through Advice Letter 502 to refund to customers unspent conservation funding.

Discussion

Based on ORA's April 2018 escalation factors for 2018 and 2019, San Gabriel requests a revenue decrease of \$447,100 or 0.6% for Escalation Year 2018-2019. This rate change incorporates some of the ratemaking impacts of the 2017 Tax Cuts and Jobs Act ("New Tax Law") which are currently being recorded in the 2018 Tax Accounting Memorandum Account. San Gabriel proposes to pass these net savings on to its customers at this time in lieu of continuing to record such amounts in the 2018 Tax Accounting Memorandum Account. San Gabriel plans to request authority to amortize the balance recorded therein in a subsequent advice letter.

An earnings test is required to implement the Escalation Year 2018-2019 increase. The earnings test yielded a pro forma return of 8.76%, which is less than the adjusted adopted

8.98% rate of return. Therefore, no earnings adjustment was needed in deriving the proposed rates.

The tariff schedules reflecting the proposed changes are attached hereto. San Gabriel has provided workpapers supporting the calculations of the Escalation Year revenue requirement, the earnings test, and proposed rates to the Commission's Water Division staff for their review as required by the Decision. The proposed rates will decrease the typical monthly bill of the typical residential customer (5/8" x 3/4" meter and 12 Ccf) on General rates by \$0.44 or 0.6% from \$68.64 to \$68.20 and of the typical residential customer on tiered Conservation rates by \$0.43 or 0.6% from \$66.99 to \$66.56.

In accordance with the requirements of Water Industry Rule 4.1 of General Order No. 96-B, this advice letter is being sent to the parties listed on the attached distribution list. No other parties have requested notification of tariff filings related to the Los Angeles County division. No further public notice is required because all public notices in connection with Application No. 16-01-002 have already been mailed to the customers or published in accordance with applicable law and Commission rules.

Protest and Responses

Anyone may respond to or protest this advice letter. A response supports the filing and may contain information that proves useful to the Commission in evaluating the advice letter. A protest objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based. These grounds are:

- (1) San Gabriel did not properly serve or give notice of the advice letter;
- (2) The relief requested in the advice letter would violate statute or Commission order, or is not authorized by statute or Commission order on which San Gabriel relies;
- (3) The analysis, calculations, or data in the advice letter contain material error or omissions;
- (4) The relief requested in the advice letter is pending before the Commission in a formal proceeding;
- (5) The relief requested in the advice letter requires consideration in a formal hearing, or is otherwise inappropriate for the advice letter process; or
- (6) The relief requested in the advice letter is unjust, unreasonable, or discriminatory provided that such a protest may not be made where it would require relitigating a prior order of the Commission.

A protest shall provide citations or evidence where available to allow staff to properly consider the protest.

June 11, 2018

A response or protest must be made in writing or by electronic mail and must be received by the Water Division within 20 days of the date this advice letter is filed. The address for mailing or delivering a protest is:

Tariff Unit, Water Division
California Public Utilities Commission,
505 Van Ness Avenue, San Francisco, CA 94102
water_division@cpuc.ca.gov

On the same date the response or protest is submitted to the Water Division, the respondent or protestant shall send a copy of the protest by mail to us, addressed to San Gabriel:

San Gabriel Valley Water Company
Vice President of Regulatory Affairs
11142 Garvey Avenue
El Monte, CA 91733
FAX: (626)448-5530 or
E-mail jmreiker@sgvwater.com

If you have not received a reply to your protest within 10 business days, contact me at (626) 448-6183.

Cities and counties that need approval of their Board of Supervisors or Board of Commissioners to protest should inform the Water Division, within the 20 day protest period, so that a late filed protest can be entered. The informing document should include an estimate of the date the proposed protest might be voted on.

Conclusion

San Gabriel requests processing by the Commission's Water Division so the proposed rates will become effective on July 1, 2018, as provided in Ordering Paragraph No. 7 of D.17-06-008. Thank you for your assistance in processing this advice letter.

Joel M. Reiker
Vice President of Regulatory Affairs

cc: James Boothe, CPUC – Water Division
Hani Moussa, CPUC – Water Branch, ORA
Richard Smith, CPUC – Water Branch, ORA

SCHEDULE NO. LA-1
Los Angeles County Tariff Area
GENERAL METERED SERVICE

APPLICABILITY

Applicable to all metered water service, except for those Residential customers required to be served under Schedule LA-1C.

TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

RATES

Quantity Rates:

For all water delivered, per 100 cu. ft..... \$ 3.2924 (R)

Service Charge:

	<u>Per Meter</u> <u>Per Month</u>	
For 5/8 x 3/4-inch meter.....	\$ 22.27	
For 3/4-inch meter.....	33.41	
For 1-inch meter.....	55.69	
For 1-1/2-inch meter.....	111.38	
For 2-inch meter.....	178.23	
For 3-inch meter.....	334.12	
For 4-inch meter.....	556.93	
For 6-inch meter.....	1,110.00	
For 8-inch meter.....	1,780.00	
For 10-inch meter.....	2,560.00	
For 12-inch meter.....	3,670.00	
For 14-inch meter.....	4,910.00	(R)

(continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 520-A

R. W. Nicholson

Date Filed _____

Decision No. _____

NAME

Effective _____

President

Resolution No. _____

TITLE

SCHEDULE NO. LA-1
Los Angeles County Tariff Area
GENERAL METERED SERVICE
(continued)

RATES (continued)

Per Battery
Per Month

For two 2-inch meters.....	\$ 356.00	(R)
For three 2-inch meters.....	535.00	
For four 2-inch meters.....	713.00	
For two 3-inch meters.....	668.00	
For three 3-inch meters.....	1,003.00	
For two 4-inch meters.....	1,114.00	
For three 4-inch meters.....	1,668.00	
For one 8-inch meter, one 2-inch meter.....	1,956.00	(R)

The Service Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rates.

SPECIAL CONDITIONS

1. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF.
2. A surcharge of \$0.2128/Ccf is to be applied to the quantity rates of only non-CARW customers to cover the estimated benefits provided under the California Alternative Rates for Water (CARW) Program.
3. A surcharge of \$0.3388 per Ccf is to be applied to the quantity rates of only non-CARW customers for twelve months beginning on the effective date of September 20, 2017 to amortize the net undercollection in the California Alternative Rates for Water (CARW) Balancing Account.
4. A surcredit of \$0.0216 per Ccf is to be applied to the quantity rates for twelve months effective September 20, 2017 to amortize the net overcollection in the Conservation Program Balancing Account.

(D)

(To be inserted by utility)

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Advice Letter No. 520-A

R. W. Nicholson
NAME

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President
TITLE

Effective _____

Resolution No. _____

SCHEDULE NO. LA-1C
Los Angeles County Tariff Area
GENERAL METERED SERVICE - CONSERVATION RATES

APPLICABILITY

Applicable to all metered Residential customers, excluding apartments, trailer parks, and any other facility in which Residential customers receive service through a master meter.

TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

RATES

Quantity Rates:

For the first 13 Ccf of water used, per 100 cu. ft.	\$ 3.1555	(R)
For all Ccf greater than 13 Ccf, per 100 Cu. Ft.	\$ 3.6117	

Per Meter
Per Month

Service Charges:

For 5/8 x 3/4-inch meter	\$ 22.27	
For 3/4-inch meter	33.41	
For 1-inch meter.....	55.69	
For 1-1/2-inch meter.....	111.38	
For 2-inch meter.....	178.23	
For 3-inch meter.....	334.12	(R)

SPECIAL CONDITIONS

1. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF.
2. A surcharge of \$0.2128/Ccf is to be applied to the quantity rates of only non-CARW customers to cover the estimated benefits provided under the California Alternative Rates for Water (CARW) Program.
3. A surcharge of \$0.3388 per Ccf is to be applied to the quantity rates of only non-CARW customers for twelve months beginning on the effective date of September 20, 2017 to amortize the net undercollection in the California Alternative Rates for Water (CARW) Balancing Account.
4. A surcredit of \$0.0216 per Ccf is to be applied to the quantity rates for twelve months effective September 20, 2017 to amortize the net overcollection in the Conservation Program Balancing Account. (D)

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NAME

Effective _____

President

TITLE

Resolution No. _____

SCHEDULE NO. LA-4
Los Angeles County Division
PRIVATE FIRE SERVICE

APPLICABILITY

Applicable to water service furnished to private fire systems and to private fire hydrants.

TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

RATE

Per Service
Per Month

For each inch of diameter of service connection.....\$ 14.72 (R)

SPECIAL CONDITIONS

1. The customer will pay, without refund, the entire cost of the private fire service facilities.
2. The private fire service facilities shall be installed by the utility or under the utility's direction and shall be the sole property and subject to the control of the utility, with the right to alter, repair, replace and the right to remove upon discontinuance of service.
3. The minimum diameter for the private fire service connection will be 4 inches. The maximum diameter shall not be larger than the diameter of the water main to which the private fire service facilities are attached unless said main is circulating, in which case with the approval of the utility the maximum diameter may be larger by not more than 2 inches than the diameter of said circulating main.
4. If a water main of adequate size is not available adjacent to the premises to be served, then a new main from the nearest existing main of adequate size will be installed by the utility at the cost of the customer. Such cost shall not be subject to refund.
5. The private fire service facilities will include a detector check valve or other similar device acceptable to the utility which will indicate the use of water. The facilities may be located within the customer's premises or within public right of way adjacent thereto. Where located within the premises, the utility and its duly authorized agents shall have the right of ingress to and egress from the premises for all purposes related to said facilities. In the event the installation is solely a private fire hydrant facility, the requirement for a detector check valve or other similar device may be waived.

(continued)

(To be inserted by utility)

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Advice Letter No. 520-A

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NAME

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President

TITLE

Resolution No. _____

SCHEDULE NO. LA-6
Los Angeles County Tariff Area
RECYCLED WATER METERED SERVICE

APPLICABILITY

Applicable to all recycled water metered service.

TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

RATES

Quantity Rates:

For all water delivered per 100 cu. ft..... \$ 2.7985 (R)

Service Charge:

	<u>Per Meter</u> <u>Per Month</u>	
For 5/8 x 3/4-inch meter.....	\$ 22.27	
For 3/4-inch meter.....	33.41	
For 1-inch meter.....	55.69	
For 1-1/2-inch meter.....	111.38	
For 2-inch meter.....	178.23	
For 3-inch meter.....	334.12	
For 4-inch meter.....	556.93	
For 6-inch meter.....	1,110.00	
For 8-inch meter.....	1,780.00	
For 10-inch meter.....	2,560.00	
For 12-inch meter.....	3,670.00	
For 14-inch meter.....	4,910.00	(R)

(continued)

(To be inserted by utility)

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R. W. Nicholson
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President
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(To be inserted by Cal. P.U.C.)

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SCHEDULE NO. LA-6
Los Angeles County Tariff Area
RECYCLED WATER METERED SERVICE
(continued)

RATES – (continued)

	<u>Per Battery</u> <u>Per Month</u>	
For two 2-inch meters.....	\$ 356.00	(R)
For three 2-inch meters.....	535.00	
For four 2-inch meters.....	713.00	
For two 3-inch meters.....	668.00	
For three 3-inch meters.....	1,003.00	
For two 4-inch meters.....	1,114.00	
For three 4-inch meters.....	1,668.00	
For one 8-inch meter, one 2-inch meter.....	1,956.00	(R)

The Service Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for reclaimed water used computed at the Quantity Rates.

SPECIAL CONDITIONS

1. The Quantity Rate is set at 85% of the Quantity Rate of Schedule No. LA-1.
2. The customer is responsible for compliance with all local, state, and federal rules and regulations that apply to the use of reclaimed water on the customer's premises.
3. The utility will supply only such reclaimed water at such pressure as may be available from time to time from the reclaimed water system. The customer shall indemnify the utility and save it harmless against any and all claims arising out of service under this schedule and shall further agree to make no claims against the utility for any loss or damage resulting from service under this schedule.
4. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF.
5. A surcharge of \$0.3388 per Ccf is to be applied to the quantity rates of only non-CARW customers for twelve months beginning on the effective date of September 20, 2017 to amortize the net undercollection in the California Alternative Rates for Water (CARW) Balancing Account.
6. A surcharge of \$0.2128/Ccf is to be applied to the quantity rates of only non-CARW customers to cover the estimated benefits provided under the California Alternative Rates for Water (CARW) Program.
7. A surcredit of \$0.0216 per Ccf is to be applied to the quantity rates for twelve months effective September 20, 2017 to amortize the net overcollection in the Conservation Program Balancing Account. (D)

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PRELIMINARY STATEMENT

(Continued)

H1. Water Revenue Adjustment Mechanism (WRAM) Memorandum Account for the Los Angeles County Division

1. Purpose: The purpose of this memorandum account is to track the Quantity Rate revenues collected under Schedule LA-1C tiered rates against the revenues that would have been collected under a single block Quantity Rate.
2. The following entries will be made monthly to the WRAM memorandum Account in the Los Angeles County division:
 - a. The recorded revenues collected through the tiered Quantity Rate under Schedule No. LA-1C (debit).
 - b. The calculated revenues that would have been collected under a single block Quantity Rate for the same water usage as in 2a above (credit).
 - c. The CPUC-adopted Quantity Rates (\$/Ccf) to be used in calculating the revenues for 2a and 2b above are as follows:

<u>Effective Date</u>	<u>Single Block Rate</u>	0-13 Ccf/mo.	Over 13 Ccf/mo.	
		<u>Tier 1 Rate</u>	<u>Tier 2 Rate</u>	
July 1, 2016	\$2.8329	\$2.6730	\$3.0284	
October 6, 2016	\$2.8417	\$2.6813	\$3.0379	
January 1, 2017	\$2.8894	\$2.7290	\$3.0856	
April 8, 2017	\$2.9021	\$2.7410	\$3.0991	(T)
July 1, 2017	\$3.2010	\$3.0631	\$3.5226	
July 1, 2017	\$3.3159	\$3.1780	\$3.6375	
July 1, 2018	\$3.2924	\$3.1555	\$3.6117	(N)

- d. Franchise fees and uncollectible account expense, based on the net of 2a and 2b above, and the CPUC-adopted rates for franchise fees and uncollectible expenses.
- e. Monthly interest calculated at 1/12 of the most recent month's interest rate on Commercial Paper (prime, 3-month), published in the Federal Reserve Statistical Release, H.15 (<http://www.federalreserve.gov/releases/H15/data/m/cp3m.txt>), or its successor publication.
3. The balance in the memorandum account shall be amortized by a Tier 1 advice letter whenever the balance exceeds 2% of the authorized revenue requirement for the preceding calendar year. If the balance is below 2%, San Gabriel shall propose its amortization in a general rate case.
4. The memorandum account will terminate when so ordered in a CPUC general rate case decision, at which time any remaining debit (undercollection) or credit (overcollection) balance will be amortized through a rate surcharge or surcredit.

Authorization: Established pursuant to D.10-04-031, Ordering Paragraph 4; and Advice Letter 385

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President
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Revised _____
 Cancelling Revised _____

Cal. P.U.C. Sheet No. 2825-W

Cal. P.U.C. Sheet No. 2816-W

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General Metered Service - Conservation	LA-1C	2820-W		
Private Fire Service	LA-4	2821-W	1089-W	1507-W
Recycled Water Metered Service	LA-6	2822-W	2823-W	(T)
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(continued)

(To be inserted by utility)

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The following listed tariff sheets contain all effective rates and rules affecting the rates and services of the utility, together with information relating thereto:

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 Decision No. _____

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R. W. Nicholson
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(To be inserted by Cal. P.U.C.)
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DISTRIBUTION LIST
San Gabriel Valley Water Company
Los Angeles County Division
Advice Letter No. 520-A

City of Arcadia
240 West Huntington Drive
Arcadia, CA 91006

City Clerk, City of Baldwin Park
14403 East Pacific Avenue
Baldwin Park, CA 91706

California-American Water Company
655 W. Broadway, Suite 1410
San Diego, CA 92101

City of El Monte Water Department
11333 Valley Boulevard
El Monte, CA 91734

Industry Public Utilities
Post Office Box 3165
City of Industry, CA 91744

City Clerk, City of Irwindale
5050 North Irwindale Avenue
Irwindale, CA 91706

City Clerk, City of La Puente
15900 East Main Street
La Puente, CA 91744

La Puente Valley County Water District
112 North 1st Street
La Puente, CA 91744

City of Montebello
1600 West Beverly Boulevard
Montebello, CA 90640

City of Monterey Park Water Department
320 West Newmark Avenue
Monterey Park, CA 91754

City of Pico Rivera Water Department
6615 Parsons Boulevard
Pico Rivera, CA 90660

Pico Water District
Post Office Box 758
Pico Rivera, CA 90660-0758

City Clerk, City of West Covina
1444 West Garvey Avenue
West Covina, CA 91790

City Clerk, City of Rosemead
8838 Valley Boulevard
Rosemead, CA 91770

City Clerk, City of San Gabriel
425 South Mission Drive
San Gabriel, CA 91778

San Gabriel County Water District
8366 East Grand Avenue
Rosemead, CA 91770

City of Santa Fe Springs Water Department
Post Office Box 2120
Santa Fe Springs, CA 90670

City Clerk, City of South El Monte
1415 Santa Anita Avenue
South El Monte, CA 91733

Golden State Water Company
Attn: Ronald Moore, Regulatory Affairs
630 East Foothill Boulevard
San Dimas, CA 91773

Suburban Water Systems
Attn: Bob Kelly
1211 East Center Court Drive
Covina, CA 91724-3603

Valley County Water District
14521 East Ramona Boulevard
Baldwin Park, CA 91706

City of Whittier Water Department
13230 East Penn Street
Whittier, CA 90602

California Public Utilities Commission
Office of Ratepayer Advocates
505 Van Ness Avenue
San Francisco, CA 94102-4208

Kiki Carlson
Suburban Water Systems
kcarlson@swwc.com