

**CALIFORNIA PUBLIC UTILITIES COMMISSION
DIVISION OF WATER AND AUDITS**

Advice Letter Cover Sheet

Utility Name: San Gabriel Valley Water Co.

Date Mailed to Service List: 05/17/22

District: Los Angeles County Division

CPUC Utility #: U337W

Protest Deadline (20th Day): 06/06/22

Advice Letter #: 578

Review Deadline (30th Day): 06/16/22

Tier 1 2 3 Compliance

Requested Effective Date: 07/01/22

Authorization Decision 20-08-006

Rate Impact: \$3,010,700
3.9%

Description: Escalation Year 2022-2023 Rates

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please see the "Response or Protest" section in the advice letter for more information.

Utility Contact: Joel M. Reiker

Utility Contact: Crystal Navarro

Phone: (626) 448-6183

Phone: (626)448-6183

Email: jmreiker@sgvwater.com

Email: cjnavarro@sgvwater.com

DWA Contact: Tariff Unit

Phone: (415) 703-1133

Email: Water.Division@cpuc.ca.gov

DWA USE ONLY

DATE

STAFF

COMMENTS

APPROVED

WITHDRAWN

REJECTED

Signature: _____

Comments: _____

Date: _____

SAN GABRIEL VALLEY WATER COMPANY

May 17, 2022

Advice Letter No. 578

U337W

TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA

San Gabriel Valley Water Company ("San Gabriel" or "Company") hereby requests ministerial review of the following changes in tariff sheets applicable to its Los Angeles County division:

CPUC Sheet No.	Title	Schedule No.	Cancelling CPUC Sheet No.
3207-W	General Metered Service	LA-1	3161-W
3208-W	General Metered Service (continued)	LA-1	3162-W
3209-W	General Metered Service – Conservation Rates	LA-1C	3163-W
3210-W	Private Fire Service	LA-4	3164-W
3211-W	Recycled Water Metered Service	LA-6	3165-W
3212-W	Recycled Water Metered Service (continued)	LA-6	3166-W
3213-W	Preliminary Statement, Paragraph H1	N/A	3167-W
3214-W	Table of Contents (continued)	N/A	3204-W
3215-W	Table of Contents	N/A	3206-W

San Gabriel submits this advice letter in compliance with California Public Utilities Commission ("CPUC" or "Commission") Decision ("D.") 20-08-006, issued August 12, 2020, in Application ("A.") No. 19-01-001 to implement a revenue increase of \$3,010,700, or 3.9% for Escalation Year 2022-2023. In accordance with Ordering Paragraph No. 7 of D.20-08-006 and Water Industry Rule 7.3.1(6) of General Order 96-B, **this is designated as a Tier 1 advice letter**, with a requested effective date of July 1, 2022.

Purpose and Background

This advice letter requests authority to implement rates for Escalation Year 2022-2023 as authorized by the Commission for the Los Angeles County division in D.20-08-006, issued August 12, 2020, in A.19-01-001. Ordering Paragraph No. 7 of D.20-08-006 states:

7. For Escalation Years 2021/2022 and 2022/2023, San Gabriel Valley Water Company shall submit a Tier 1 advice letter to implement escalation year rate increases or decreases consistent with the estimated increase or decreases shown in Appendices A and B hereto, in conformance with General Order 96-B on or before May 17, 2021 and May 17, 2022, respectively, as set forth in the Commission's Rate Case Plan (Decision 07-05-062) for

Class A Water Utilities. These advice letters shall include appropriate supporting workpapers. The revised tariff schedules shall take effect no earlier than July 1, 2021 and July 1, 2022, respectively, and apply to services rendered on and after their effective dates. The advice letters shall be reviewed by the Commission's Water Division. The Water Division shall inform the Commission if it finds that the revised rates do not conform to the Rate Case Plan, this order, or other Commission decisions, and if so, shall reject the advice letter filing.

In accordance with Ordering Paragraph No. 7 of Decision No. 20-08-006, the revised tariff schedules shall take effect on July 1, 2022.

The present rate schedules in the Los Angeles County division became effective on January 1, 2022, through Advice Letter 570-A to reflect revised Escalation Factor Memorandums for the previous Escalation Year 2021-2022.

Discussion

Based upon the escalation rates for 2022 and 2023 published on May 2, 2022 by the Public Advocates Office, San Gabriel requests an increase of \$3,010,700, or 3.9% for Escalation Year 2022-2023.

An earnings test is required to implement the Escalation Year 2022-2023 increase. The earnings test yielded a pro forma rate of return of 8.17%, which is less than the adjusted-adopted rate of return of 8.24%. Therefore, no earning test adjustment is needed in deriving the proposed rates.

The tariff schedules reflecting the proposed changes are attached hereto. San Gabriel has provided workpapers supporting the calculations of the Escalation Year revenue requirement, the earnings test, and proposed rates to the Commission's Water Division staff for their review as required by D.20-08-006. The proposed rates will increase the monthly bill of the typical customer with a 5/8" x 3/4" meter and using 12 hundred cubic feet ("Ccf") of water on General Service Rate Schedule LA-1 by \$2.81 or 3.6%, from \$77.41 to \$80.22. The proposed rates will increase the monthly bill of the typical residential customer with a 5/8" x 3/4" meter and using 12 Ccf of water on Conservation Rate Schedule LA-1C by \$2.76 or 3.6%, from \$76.04 to \$78.80.

Service and Notice

Distribution of this advice letter is being made to the attached service list in accordance with Water Industry Rule 4.1 of General Order 96-B. No other parties have requested notification of tariff filings related to the Los Angeles County division. In accordance with Water Industry Rule 3.3 of General Order 96-B, San Gabriel will also post this advice letter to its website www.sgvwater.com. San Gabriel will inform its customers of the overall net rate change effective July 1, 2022 in dollar and percentage terms by a billing message on the first bill on which the changes appear. No further public notice is required because all public notices in connection with Application No. 19-01-001 have already been made in accordance with applicable law and Commission rules.

Protest and Responses

Anyone may respond to or protest this advice letter. A response supports the filing and may contain information that proves useful to the Commission in evaluating the advice letter. A protest objects to the advice letter in whole or in part and must set forth the specific grounds on which it is based.

These grounds are:

- (1) San Gabriel did not properly serve or give notice of the advice letter;
- (2) The relief requested in the advice letter would violate statute or Commission order, or is not authorized by statute or Commission order on which San Gabriel relies;
- (3) The analysis, calculations, or data in the advice letter contain material error or omissions;
- (4) The relief requested in the advice letter is pending before the Commission in a formal proceeding;
- (5) The relief requested in the advice letter requires consideration in a formal hearing, or is otherwise inappropriate for the advice letter process; or
- (6) The relief requested in the advice letter is unjust, unreasonable, or discriminatory, provided that such a protest may not be made where it would require re-litigating a prior order of the Commission.

A protest may not rely on a policy objection to an advice letter where the relief requested in the advice letter follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest. A response or protest must be made in writing or by electronic mail and must be received by the Water Division within 20 days of the date this advice letter is filed. The address for mailing or delivering a response or protest is:

Email Address:
water.division@cpuc.ca.gov

Mailing Address:
California Public Utilities Commission
Water Division, 3rd Floor
505 Van Ness Avenue
San Francisco, CA 94102

On the same date the response or protest is submitted to the Water Division, the respondent or protestant shall send a copy of the protest by mail to San Gabriel addressed as follows:

Email Address:
jmreiker@sgvwater.com

Mailing Address:
San Gabriel Valley Water Company
Vice President of Regulatory Affairs
11142 Garvey Avenue
El Monte, CA 91733

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform the Water Division, within the 20 day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

Bill Message

Los Angeles County Division

Effective Jul. 1, your bill includes an increase for Escalation Year 2022-2023 as approved in Advice Letter 578. A typical residential customer will experience an increase of \$2.76 or 3.6%. If your bill covers a period before Jul. 1, it has been prorated. Learn more at <https://www.sgvwater.com/rates-regulatory/advice-letter-filings-with-cpuc/>.

ADVICE LETTER DISTRIBUTION LIST

San Gabriel Valley Water Company

Los Angeles County Division

Advice Letter No. 578

City of Arcadia
240 West Huntington Drive
Arcadia, CA 91006

City Clerk, City of Baldwin Park
14403 East Pacific Avenue
Baldwin Park, CA 91706

California-American Water Company
655 W. Broadway, Suite 1410
San Diego, CA 92101

City of El Monte Water Department
11333 Valley Boulevard
El Monte, CA 91734

Industry Public Utilities
Post Office Box 3165
City of Industry, CA 91744

City Clerk, City of Irwindale
5050 North Irwindale Avenue
Irwindale, CA 91706

City Clerk, City of La Puente
15900 East Main Street
La Puente, CA 91744

La Puente Valley County Water District
112 North 1st Street
La Puente, CA 91744

City of Montebello
1600 West Beverly Boulevard
Montebello, CA 90640

City of Monterey Park Water Department
320 West Newmark Avenue
Monterey Park, CA 91754

City of Pico Rivera Water Department
6615 Passons Boulevard
Pico Rivera, CA 90660

Pico Water District
Post Office Box 758
Pico Rivera, CA 90660-0758

City Clerk, City of West Covina
1444 West Garvey Avenue
West Covina, CA 91790

City Clerk, City of Rosemead
8838 Valley Boulevard
Rosemead, CA 91770

City Clerk, City of San Gabriel
425 South Mission Drive
San Gabriel, CA 91778

San Gabriel County Water District
8366 East Grand Avenue
Rosemead, CA 91770

City of Santa Fe Springs Water Department
Post Office Box 2120
Santa Fe Springs, CA 90670

City Clerk, City of South El Monte
1415 Santa Anita Avenue
South El Monte, CA 91733

Golden State Water Company
Attn: Ronald Moore, Regulatory Affairs
630 East Foothill Boulevard
San Dimas, CA 91773
rkmoore@gswater.com

Suburban Water Systems
Attn: Bob Kelly
1325 N. Grand Ave., Suite 100
Covina, CA 91724

Valley County Water District
14521 East Ramona Boulevard
Baldwin Park, CA 91706

City of Whittier Water Department
13230 East Penn Street
Whittier, CA 90602

Kiki Carlson
Suburban Water Systems
kcarlson@swwc.com

Liberty Utilities (Park Water) Corp.
9750 Washburn Road
P.O. Box 7002
Downey, CA 90241
AdviceLetterService@LibertyUtilities.com

11142 GARVEY AVENUE
EL MONTE, CALIFORNIA 91733

Revised _____
Cancelling Revised _____

Cal. P.U.C. Sheet No. 3207-W
Cal. P.U.C. Sheet No. 3161-W

SCHEDULE NO. LA-1
Los Angeles County Tariff Area
GENERAL METERED SERVICE

APPLICABILITY

Applicable to all metered water service, except for those Residential customers required to be served under Schedule LA-1C.

TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

RATES

Quantity Rates:

For all water delivered, per 100 cu. ft.....\$4.0566 (I)

Service Charge:

	Per Meter <u>Per Month</u>	
For 5/8 x 3/4-inch meter	\$ 27.14	(I)
For 3/4-inch meter	40.71	
For 1-inch meter	67.86	
For 1-1/2-inch meter	135.69	
For 2-inch meter	217.16	
For 3-inch meter	407.06	
For 4-inch meter	678.50	
For 6-inch meter	1,352.00	
For 8-inch meter	2,174.00	
For 10-inch meter	3,120.00	
For 12-inch meter	4,483.00	
For 14-inch meter	5,970.00	(I)

(continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 578

J. M. Reiker
NAME

Date Filed _____

Decision No. _____

Vice President of Regulatory Affairs
TITLE

Effective _____

Resolution No. _____

11142 GARVEY AVENUE
EL MONTE, CALIFORNIA 91733

Revised _____
Cancelling Revised _____

Cal. P.U.C. Sheet No. 3208-W _____
Cal. P.U.C. Sheet No. 3162-W _____

SCHEDULE NO. LA-1
Los Angeles County Tariff Area
GENERAL METERED SERVICE
(continued)

<u>RATES</u> (continued)	Per Battery Per Month	
For two 2-inch meters	\$435.00	(1)
For three 2-inch meters	651.00	
For four 2-inch meters	868.00	
For two 3-inch meters	814.00	
For three 3-inch meters	1,221.00	
For two 4-inch meters	1,357.00	
For three 4-inch meters	2,039.00	
For one 8-inch meter, one 2-inch meter	2,118.00	(1)

The Service Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for water used computed at the Quantity Rates.

SPECIAL CONDITIONS

1. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF.
2. All bills are subject to the applicable surcharges and surcredits set forth in Schedule No. LA-AS.

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

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J. M. Reiker

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11142 GARVEY AVENUE
EL MONTE, CALIFORNIA 91733

Revised _____
Cancelling Revised _____

Cal. P.U.C. Sheet No. 3209-W
Cal. P.U.C. Sheet No. 3163-W

SCHEDULE NO. LA-1C
Los Angeles County Tariff Area
GENERAL METERED SERVICE - CONSERVATION RATES

APPLICABILITY

Applicable to all metered Residential customers, excluding apartments, trailer parks, and any other facility in which Residential customers receive service through a master meter.

TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

RATES

Quantity Rates:

For the first 11 Ccf of water used, per 100 cu. ft.....	\$3.8941	(I)
For all Ccf greater than 11 Ccf, per 100 Cu. Ft.....	\$4.4218	(I)

Per Meter
Per Month

Service Charges:

For 5/8 x 3/4-inch meter	\$ 27.14	(I)
For 3/4-inch meter.....	40.71
For 1-inch meter.....	67.86
For 1-1/2-inch meter	135.69
For 2-inch meter.....	217.16
For 3-inch meter.....	407.06	(I)

SPECIAL CONDITIONS

1. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF.
2. All bills are subject to the applicable surcharges and surcredits set forth on Schedule No. LA-AS.

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

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Resolution No. _____

11142 GARVEY AVENUE
EL MONTE, CALIFORNIA 91733

Revised
Cancelling Revised

Cal. P.U.C. Sheet No. 3210-W

Cal. P.U.C. Sheet No. 3164-W

SCHEDULE NO. LA-4
Los Angeles County Division
PRIVATE FIRE SERVICE

APPLICABILITY

Applicable to water service furnished to private fire systems and to private fire hydrants.

TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

RATE

Per Service
Per Month

For each inch of diameter of service connection..... \$17.93 (I)

SPECIAL CONDITIONS

1. The customer will pay, without refund, the entire cost of the private fire service facilities.
2. The private fire service facilities shall be installed by the utility or under the utility's direction and shall be the sole property and subject to the control of the utility, with the right to alter, repair, replace and the right to remove upon discontinuance of service.
3. The minimum diameter for the private fire service connection will be 4 inches. The maximum diameter shall not be larger than the diameter of the water main to which the private fire service facilities are attached unless said main is circulating, in which case with the approval of the utility the maximum diameter may be larger by not more than 2 inches than the diameter of said circulating main.
4. If a water main of adequate size is not available adjacent to the premises to be served, then a new main from the nearest existing main of adequate size will be installed by the utility at the cost of the customer. Such cost shall not be subject to refund.
5. The private fire service facilities will include a detector check valve or other similar device acceptable to the utility which will indicate the use of water. The facilities may be located within the customer's premises or within public right of way adjacent thereto. Where located within the premises, the utility and its duly authorized agents shall have the right of ingress to and egress from the premises for all purposes related to said facilities. In the event the installation is solely a private fire hydrant facility, the requirement for a detector check valve or other similar device may be waived.

(continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 578

J. M. Reiker

Date Filed

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Effective

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Resolution No.

11142 GARVEY AVENUE
EL MONTE, CALIFORNIA 91733

Revised _____
Cancelling Revised _____

Cal. P.U.C. Sheet No. 3211-W

Cal. P.U.C. Sheet No. 3165-W

SCHEDULE NO. LA-6
Los Angeles County Tariff Area
RECYCLED WATER METERED SERVICE

APPLICABILITY

Applicable to all recycled water metered service.

TERRITORY

Portions of Arcadia, Baldwin Park, El Monte, City of Industry, Irwindale, La Puente, Montebello, Monterey Park, Pico Rivera, Rosemead, San Gabriel, Santa Fe Springs, South El Monte, West Covina, Whittier and vicinity, Los Angeles County.

RATES

Quantity Rates:

For all water delivered per 100 cu. ft. \$ 3.4480 (I)

Service Charge:

Per Meter
Per Month

For 5/8 x 3/4-inch meter	\$ 27.14	(I)
For 3/4-inch meter	40.71	
For 1-inch meter	67.86	
For 1-1/2-inch meter	135.69	
For 2-inch meter	217.16	
For 3-inch meter	407.06	
For 4-inch meter	678.50	
For 6-inch meter	1,352.00	
For 8-inch meter	2,174.00	
For 10-inch meter	3,120.00	
For 12-inch meter	4,483.00	
For 14-inch meter	5,970.00	(I)

(continued)

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TITLE

Effective _____

Resolution No. _____

SCHEDULE NO. LA-6
Los Angeles County Tariff Area
RECYCLED WATER METERED SERVICE
(continued)

RATES – (continued)

	Per Battery Per Month	
For two 2-inch meters	\$ 435.00	(1)
For three 2-inch meters	651.00	
For four 2-inch meters	868.00	
For two 3-inch meters	814.00	
For three 3-inch meters	1,221.00	
For two 4-inch meters	1,357.00	
For three 4-inch meters	2,039.00	
For one 8-inch meter, one 2-inch meter	2,118.00	(1)

The Service Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the charge for reclaimed water used computed at the Quantity Rates.

SPECIAL CONDITIONS

1. The Quantity Rate is set at 85% of the Quantity Rate of Schedule No. LA-1.
2. The customer is responsible for compliance with all local, state, and federal rules and regulations that apply to the use of reclaimed water on the customer's premises.
3. The utility will supply only such reclaimed water at such pressure as may be available from time to time from the reclaimed water system. The customer shall indemnify the utility and save it harmless against any and all claims arising out of service under this schedule and shall further agree to make no claims against the utility for any loss or damage resulting from service under this schedule.
4. All bills are subject to the reimbursement fee set forth on Schedule No. AA-UF.
5. All bills are subject to the applicable surcharges and surcredits set forth on Schedule No. LA-AS.

(To be inserted by utility)

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11142 GARVEY AVENUE
EL MONTE, CALIFORNIA 91733

Revised _____
Cancelling Revised _____

Cal. P.U.C. Sheet No. 3213-W

Cal. P.U.C. Sheet No. 3167-W

PRELIMINARY STATEMENT
(Continued)

H1. Water Revenue Adjustment Mechanism (WRAM) Memorandum Account for the Los Angeles County Division

1. Purpose: The purpose of this memorandum account is to track the Quantity Rate revenues collected under Schedule LA-1C tiered rates against the revenues that would have been collected under a single block Quantity Rate.
2. The following entries will be made monthly to the WRAM memorandum Account in the Los Angeles County division:
 - a. The recorded revenues collected through the tiered Quantity Rate under Schedule No. LA-1C (debit).
 - b. The calculated revenues that would have been collected under a single block Quantity Rate for the same water usage as in 2a above (credit).
 - c. The CPUC-adopted Quantity Rates (\$/Ccf) to be used in calculating the revenues for 2a and 2b above are as follows:

<u>Effective Date</u>	<u>Single Block Rate</u>	<u>0-13 Ccf/mo.</u>	<u>Over 13 Ccf/mo.</u>
		<u>Tier 1 Rate</u>	<u>Tier 2 Rate</u>
July 1, 2019	\$3.5644	\$3.4256	\$3.8884
July 1, 2020	\$3.5644	\$3.4256	\$3.8884
		<u>0-11 Ccf/mo.</u>	<u>Over 11 Ccf/mo.</u>
July 1, 2020	\$3.2680	\$3.1237	\$3.5923
August 19, 2020	\$3.4920	\$3.3477	\$3.8163
July 1, 2021	\$3.7772	\$3.6211	\$4.1280
January 1, 2022	\$3.8957	\$3.7396	\$4.2465
January 1, 2022	\$3.9062	\$3.7497	\$4.2579
July 1, 2022	\$4.0566	\$3.8941	\$4.4218

(I)

- d. Franchise fees and uncollectible account expense, based on the net of 2a and 2b above, and the CPUC-adopted rates for franchise fees and uncollectible expenses.
- e. Monthly interest calculated at 1/12 of the most recent month's interest rate on Commercial Paper (prime, 3-month), published in the Federal Reserve Statistical Release, H.15 (<http://www.federalreserve.gov/releases/H15/data/m/cp3m.txt>), or its successor publication.
3. The balance in the memorandum account shall be amortized by a Tier 1 advice letter whenever the balance exceeds 2% of the authorized revenue requirement for the preceding calendar year. If the balance is below 2%, San Gabriel shall propose its amortization in a general rate case.
4. The memorandum account will terminate when so ordered in a CPUC general rate case decision, at which time any remaining debit (undercollection) or credit (overcollection) balance will be amortized through a rate surcharge or surcredit.

Authorization: Established pursuant to D.10-04-031, Ordering Paragraph 4; and Advice Letter 385

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

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J. M. Reiker

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Resolution No. _____

Revised _____
Cancelling Revised _____

Cal. P.U.C. Sheet No. 3214-W
Cal. P.U.C. Sheet No. 3204-W

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Private Fire Service	LA-4	3210-W, 1089-W, 1507-W	(T)
Recycled Water Metered Service	LA-6	3211-W, 3212-W	(T)
Construction Service	LA-9	2698-W, 2699-W	
California Alternative Rates for Water	LA-CARW	3198-W, 3067-W	
Additional Surcharges/Surcredits	LA-AS	3183-W	

(continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

Advice Letter No. 578

J. M. Reiker
NAME

Date Filed _____

Decision No. _____

Vice President of Regulatory Affairs
TITLE

Effective _____

Resolution No. _____

TABLE OF CONTENTS

The following listed tariff sheets contain all effective rates and rules affecting the rates and services of the utility, together with information relating thereto:

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Service Area Maps:	
Fontana Water Company	1533-W
Los Angeles County Division	
Service Area - East Portion	1183-W
- South Portion	869-W
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Area Maps of Less Than 40 p.s.i.g.	871-W 691-W to 697-W
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Additional Surcharges/Surcredits	FO-AS 3077-W
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(continued)

(To be inserted by utility)

Issued by

(To be inserted by Cal. P.U.C.)

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TITLE

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